

# Version 3.30 - Overview

## **OrthoProLogic**

1. Moved Tx Plan from the Scheduler to OrthoProLogic
2. Improved Chart to work like the chart in Scheduler

## **Scheduler**

1. Moved Tx Plan to OrthoProLogic

# Customizable Tx Plan

OrthoProLogic - CustomForm / CustomFormVH - [Treatment Plan] Luisa on Vacation 10.27-10.31! Login: Power

File Shortcuts Reports Settings Tools Help Tx Plan

**Oppenheimer, Ken** Birth: 07/22/1979 Age: 38.3 Dr. Robert Crane Records Date: 10/12/2017 Contract: <No Contract> Account: 108022

Copy Tx Plan Print Tx Plan New Tx Plan Assign Tx Plan to a contract

**Medical History**  
Ken presents with a repaired left unilateral cleft of the lip and palate, followed by the Craniofacial Team at Children's Memorial Hospital and his surgeon, Dr. Albert Zickmann. He has a history of previous T.M.J. treatment. a

**Classification**  
Class II Div II Sub Right b

**Dental History**  
He has no history of previous orthodontic treatment. Nothing of significance is noted on the dental history. He is seen regularly by Dr. McElroy for examination and cleanings. He has no history of previous orthodontic treatment. TMJ treatment history is negative. c

**Radiographic**  
The panorex shows minimal restorative experience to date. All four third molars are developing with poor prognosis for full eruption. The integrity of the condyles, roots and supporting bone seems good. d

**Problem List**  

- Class II Division II Sub Right malocclusion e
- 100% impinging overbite
- Moderately excessive overjet ~4mm
- Narrow maxillary and mandibular arch forms
- Right buccal segment crossbite
- severe upper and lower crowding
- Upper midline slightly off to the right
- Lower midline slightly off to the right
- U/3 completely blocked, missing L /5

**Mechanics**  
 Non-Extraction treatment plan: f  
 1. Full upper and lower fixed edgewise appliances  
 2. Level, align and coordinate arches  
 3. Elastics, as needed, for buccal segment intercuspation  
 4. Progress panorex to monitor root and bony responses.  
 5. Recommend that Ken see Dr. Robert Crane every three months to help monitor oral hygiene and periodontal health  
 6. Anticipated retention: modified upper Hawley appliance and, if oral care permits, lower lingual bonded.


Estimated Tx Time: 0 Tx Variance: 0

**Notes**  
g

**Shortcut**

**Special Considerations**  
hhhh

**Treatment Sequence**  
 Non-Extraction treatment plan: i  
 1. Full upper and lower fixed edgewise appliances - START UPPER ONLY due to excessive overbite and limited overjet. Add lower appliance when possible.  
 2. Level, align and coordinate arches  
 3. Elastics, as needed, for buccal segment intercuspation  
 4. Progress panorex to monitor root and bony responses.  
 5. Anticipated retention: Upper modified Hawley and, if oral care permits, lower fixed lingual appliances



# Tx Plan Fields

The screenshot shows the 'Options' window with the 'Custom Data Fields' section selected. The 'Type' is set to 'Tx Plan'. A callout bubble points to the 'Classification' field with the text 'Add fields to your TxPlan'. A red arrow points to the 'Fields' option in the left sidebar.

Display Name	Field Name	Field Type	Reserved	In Use
Classification	Classification	Dropdown	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Dental History	DentalHistory	Text with Shortcut	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Estimated Tx Time	EstTxTime	Whole Number	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Mechanics	Mechanics	Text with Shortcut	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Medical History	MedicalHistory	Text with Shortcut	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Notes	Notes	Text Multiline	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Problem List	ProblemList	Text with Shortcut	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Radiographic	Radiographic	Text with Shortcut	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Special Considerations	SpecialConsiderations	Text with Shortcut	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Treatment Sequence	TreatmentSequence	Text with Shortcut	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Tx Variance	TxVariance	Whole Number	<input type="checkbox"/>	<input checked="" type="checkbox"/>
*			<input type="checkbox"/>	<input type="checkbox"/>

Add new fields to your Tx Plan. Added fields can be text or numeric. Text fields can be set up to utilize shortcuts.

# Tx Plan Screen Customization

Test Clear Hide Customization Save Layout Cancel Layout Changes Advanced

Customize the layout of your Tx Plan screen

Medical History

Classification

Dental History

Radiographic

Problem List

Mechanics

No image data

Layout Customization

Empty Space

Label

Separator

Splitter

Tx Variance

remove

Enter text to search...

Available fields to add to your Tx Plan screen

# Tx Plan Report Configuration

**Options**

- Custom Data
  - Fields
  - Exam
  - Tx Plan
- Financial
  - ADA Codes
  - Contract Types
  - Transactions
  - Warning
- Insurance
  - General
  - Templates
- Letters
  - Late
- Patient / Responsible Party
  - Relationships
  - Status
- Printing
  - Dymo Setup
  - Label Layouts
- Program Settings
  - General
  - File Directories
  - Privacy
- Reports
  - Daysheet
  - Exam
  - New Patient
  - Payment Schedule
  - Statement
  - Truth In Lending
  - Tx Plan**
- Scheduling

**Tx Plan**

Format Name	Version	Modified	Description
Tx Plan Report	1.00	9/17/2017	Default Tx Plan report using custom fields

Customize your Tx Plan report

Use this configuration to navigate to the Tx Plan Report Designer

# Tx Plan Report Designer

The screenshot displays the Tx Plan Report Designer application. The main workspace shows a report layout on a grid. A yellow callout box in the upper right corner contains the text: "Report designer for your Tx Plan Report".

The report layout includes the following sections:

- PageHeader** (one band per page):
  - Treatment Plan
  - Patient ID: [Patient.Patient Id]
- detailBand1**:
  - [Patient.Full Name]
  - Initial Records: [TxPlan.Header Date]
  - Birth Date: [Patient.Birth Date] Age: [Patient.Age Formatted]
  - Medical History** [TxPlan.Fields.Medical History]
  - Dental History** [TxPlan.Fields.Dental History]
  - Classification** [TxPlan.Fields.Classification]
  - Radiographic Analysis** [TxPlan.Fields.Classification]
  - Treatment Plan**

The interface includes a menu bar (Edit, View, Format, Window, Save Report Format, Cancel Changes, Advanced), a toolbar with various icons, and a Field List on the right side. The Field List shows a hierarchy: Custom Data > Company, Patient, PatientDentist, TxPlan, Logo, Parameters. Below the Field List is the Property Grid for the selected report, showing appearance settings for "XtraReport Report".

Property	Value
Background Color	Transparent
Border Color	Black
Border Dash Style	Solid
Border Width	1
Borders	None
Font	Times New Roman...
Foreground Color	Black
Formatting Rules	(Collection)
Padding	0, 0, 0, 0
Page Color	White

At the bottom, there is a "Group and Sort" section with buttons for "Add a Group", "Add a Sort", "Delete", "Move Up", and "Move Down". Below this is a table with columns: Field Name, Sort Order, Show Header, and Show Footer.

# Chart

None    Birth: 07/22/1979 Age: 38.3 Dr. Robert Crane Filter: Front desk

Start Date: Exp. Rmvl: Birth: 07/22/1979 38.3 Status: Storage Records: 05/01/2003

Medical History: Edgewise appliances - START UPPER ONLY due to excessive overbite and limited overjet. Add lower appliance when possible. and coordinate arches needed, for buccal segment intercuspationorexes to monitor root and bony responses.

TX Plan:

	C	H	Breakage	Wire	P	X	Elastics	Treatment / Description	Next
							Scan	sadf	
								Canceled (0)	
04/28/2008								48 yrs 9 mths Male, Chief concern: ; - Class II Division II malocclusion - Mildly excessive overbite - Moderately excessive overjet ~4mm - Narrow maxillary arch form - Left buccal segment crossbite - Significant upper and moderate lower crowding  Anticipated treatment: Recommend full orthodontic records including pan, ceph, photos and study models. Full orthodontic records were taken including pan, ceph, photos and impressions for study models.	
03/18/2008							Scan	Printed Statement	
03/18/2008							Scan	test2	
02/17/2008							Scan	test	
11/05/2007							Scan	test	
11/05/2007							Scan	New Patient Form	
07/11/2007							Letter	Specialist / Oral Surgeon	Complete
10/17/2006	RJ	ED						ADJ	6m: Observe
								47 yrs 0 mths Male, Chief concern: crooked teeth; - Class II Division II malocclusion - Deep overbite	

Chart allows new entries. Enter chart, comment, follow-up, or alerts